



TIGER LEASING GROUP

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OCT 28 1976

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ICC Washington, D. C.

I. C. C.
FEE OPERATION BR.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 7751 Filed & Recorded

OCT 28 1976 11 20 AM

INTERSTATE COMMERCE COMMISSION

Re: Section 20c Filing: Supplement to the Mortgage and to the Assignment of Leases ("Supplement") dated as of October 29, 1976 to Mortgage and Assignment of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company") and North American Finance Leasing Inc. ("Finance")

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 12:05 P.M. on December 24, 1974 and was assigned recordation number 7751.

Under the Agreement, Finance mortgages the equipment and assigns the leases thereof, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

Enclosures

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

Interstate Commerce Commission

Washington, D.C. 20423

10/28/76

OFFICE OF THE SECRETARY

Mr. Roger A Noback, Vice President-Law
North American Car Corp.
222 South Riverside Plaza
Chicago, Illinois 60606

Dear

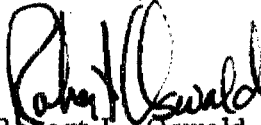
The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on 10/28/76 at 11:30am

and assigned recordation number(s)

7751-LL

Sincerely yours,



Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

ATTACHMENT I

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

Date of Lease	Lessee	Equipment Leased	Term of Lease	Monthly Rental
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SEE ATTACHED LIST

RECORDATION NO. 7751-58 Filed & Recorded

OCT 28 1976 - 11 52 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 P.M. as Document Number 7751.

[CORPORATE SEAL]

ATTEST



By 
Title President

STATE OF }
COUNTY OF } ss.:

On this 27th day of October, 1976, before me personally appeared R.B. Oppenheimer, to me personally known, who being by me duly sworn says that he is the President of North American Finance Leasing, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.


Notary Public

[SEAL]

My commission expires 9/27/77

[illegible]

U.S. HOPPERS -

CANADIAN HOPPERS -

7/76	Union Carbide of Canada Ltd.	525242 - 525245 525247 - 525248	5 yrs
	Not Leased	525249	